

corporate finance

strategic planning...

Strategic planning is the process by which a business plans for its long term future, often through to the succession plan for the business. The groundwork involves the integration of vision, mission and core values to provide the business owners with a view of their future and their eventual exit from the business.

We are able to assist with...

- Understanding the various elements involved in strategy
- Understanding a business' capabilities now and what will be needed to reach the business' strategic objectives
- Continuing effective strategic management that responds to competitive markets and changing environments by assessing and adjusting the organisation's direction
- Providing a way to focus the business' energy
- Ensuring the staff are working toward the same goals

By appointing an experienced adviser, a business will ensure that it achieves the best possible profits in the least stressful manner.

We are able to assist with...

- Initial meeting to assess the key issues
- An in depth review of the business
- Analysis of each of the various options
- A valuation of the business
- Advice regarding the timing of the eventual exit and growth required to meet personal requirements
- Assistance on grooming the business for eventual sale including profit maximisation techniques
- Consideration of the tax effects of any future transaction

Other Lead Advisory Services available include...

- Business Sales
- Management Buy-outs or Buy-ins
- Fund raising

Other Transaction Support Services available include...

- HR including change management
- Business Planning and Financial Modelling
- Tax planning
- Advice on pensions
- Financial Due Diligence
- Financial Assistance

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0845 555 8844

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Advisory services are provided by our dedicated team of full time corporate finance professionals who have experience of handling transactions from £1 to £100m across a wide spectrum of business sectors. Other Transaction Support Services are provided by an experienced team drawn from within Dains Corporate Finance and other specialist departments.

We are pleased to consider proposals of any size and if you have an enquiry, we offer an unconditional and informal discussion of your plans and requirements. Depending on the individual circumstances of each case we are able to negotiate a flexible basis for charging for our services which can be tailored to suit your requirements.

For further information including details of recently completed transactions please see our [case studies](#). Alternatively, contact us on 0845 555 8844 or email us on dcf@dains.com.



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